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Image# 201601319005017325

FEC FORM 3X

REPORT OF RECEIPTS AND DISBURSEMENTS

| FORM 3X | or Other Than A | n Authorized | _ | Office | Use Only |
|---|--------------------------------|----------------------|--|---|--|
| NAME OF T COMMITTEE (in full) | YPE OR PRINT ▼ | | nple: If typing, type the lines. | 12FE4M5 | |
| FINANCIAL PLANNING | ASSOCIATIO | N POLITIC | AL ACTION COM | IMITTEE | |
| <u> </u> | | | | | |
| ADDRESS (number and street) | P.O. Box 75357 | | | | |
| Check if different than previously reported. (ACC) | Washington | | | DC 200 | 13 |
| 2. FEC IDENTIFICATION NUM | MBER ▼ | CITY 🛦 | | STATE A | ZIP CODE ▲ |
| C C00370130 | | 3. IS THIS REPORT | × NEW (N) OR | AMENDEI (A) | 0 |
| 4. TYPE OF REPORT (Choose One) (a) Quarterly Reports: April 15 Quarterly Report (Q1) July 15 Quarterly Report (Q2) | (C) 12-Day | | May 20 (M5) Jun 20 (M6) Jul 20 (M7) Primary (12P) | Aug 20 (M8 Sep 20 (M9 Oct 20 (M10 General (12G) | (Non-Election Year Only) Dec 20 (M12) (Non-Election Year Only) |
| October 15 Quarterly Report (Q3) X January 31 Year-End Report (YE) | Report for | Election on | Convention (12C) | Special (12S) | in the State of |
| July 31 Mid-Year Report (Non-election Year Only) (MY) | (d) 30-Day POST-Ele Report for | | General (30G) | Runoff (30R) | Special (30S) |
| Termination Report (TER) | | Election on | M = M / D = D / | Y = Y = Y = Y | in the State of |
| 5. Covering Period 07 | 01 | 2015 | through 12 | | 015 |
| I certify that I have examined this Type or Print Name of Treasurer | Report and to the I | best of my know | rledge and belief it is tr | ue, correct and comp | lete. |
| Signature of Treasurer Diane E | Evans | <u> </u> | Electronically Filed] | | 2016 |
| NOTE: Submission of false, erroneo | us, or incomplete info | ormation may sub | pject the person signing t | this Report to the pena | lties of 2 U.S.C. §437g. |
| Office Use | | | | FE | C FORM 3X Rev. 12/2004 |

SUMMARY PAGE OF RECEIPTS AND DISBURSEMENTS

FEC Form 3X (Rev. 02/2003)

Write or Type Committee Name

FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

2015 2015 Report Covering the Period: 07 12 31 From: To: **COLUMN A COLUMN B** This Period Calendar Year-to-Date (a) Cash on Hand 89856.86 January 1, 2015 (b) Cash on Hand at 106790.75 Beginning of Reporting Period..... 36517.02 22494.02 (c) Total Receipts (from Line 19) (d) Subtotal (add Lines 6(b) and 6(c) for Column A and Lines 129284.77 126373.88 6(a) and 6(c) for Column B)..... 51998.91 49088.02 Total Disbursements (from Line 31)...... Cash on Hand at Close of 8. Reporting Period 77285.86 77285.86 (subtract Line 7 from Line 6(d))..... Debts and Obligations Owed TO the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) 10. Debts and Obligations Owed BY the Committee (Itemize all on 0.00 Schedule C and/or Schedule D) This committee has qualified as a multicandidate committee. (see FEC FORM 1M)

For further information contact:

Federal Election Commission 999 E Street, NW Washington, DC 20463

Toll Free 800-424-9530 Local 202-694-1100

DETAILED SUMMARY PAGE

of Receipts

FEC Form 3X (Rev. 06/2004)

Write or Type Committee Name

FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE

| (a) Ind Tha (i) (ii) (iii) (b) Pol (c) Oth (su (d) Tot 11(Tot Transfel Party C All Loar Loan R Offsets (Refund (Carry T Refunds to Fede Political | utions (other than loans) From: lividuals/Persons Other an Political Committees Itemized (use Schedule A) Unitemized | Total This F | 16999.00 5333.92 22332.92 0.00 0.00 | Calendar Ye | 26549.00 9806.92 36355.92 0.00 0.00 |
|--|--|--------------|---|-------------|---|
| (a) Ind Tha (i) (ii) (iii) (b) Pol (c) Oth (su (d) Tot 11(Tot Transfel Party C All Loar Loan R Offsets (Refund (Carry T Refunds to Fede Political | Unitemized | | 5333.92 22332.92 0.00 0.00 | | 9806.92 36355.92 0.00 |
| (i) (ii) (iii) (b) Pol (c) Oth (su (d) Tot 11(Tot Transfer Party C All Loan Loan R Offsets (Refund (Carry T Refunds to Fede Political | Unitemized | | 5333.92 22332.92 0.00 0.00 | | 9806.92 36355.92 0.00 |
| (ii) (iii) (b) Pol (c) Oth (su (d) Tot 11 (Tot Transfel Party C All Loar Rough (Carry Transfel (Carry Transf | Unitemized TOTAL (add Lines 11(a)(i) and (ii) litical Party Committees ner Political Committees ch as PACs) al Contributions (add Lines (a)(iii), (b), and (c)) (Carry als to Line 33, page 5) rs From Affiliated/Other | | 5333.92 22332.92 0.00 0.00 | | 9806.92 36355.92 0.00 |
| (b) Pol (c) Oth (su (d) Tot 11(Tot Transfel Party C All Loar Loan R Offsets (Refund (Carry 7 Refunds to Fede Political | TOTAL (add Lines 11(a)(i) and (ii) | | 0.00 0.00 | | 36355.92 0.00 0.00 |
| (b) Pol (c) Oth (su (d) Tot 11(Tot Transfel Party C All Loan Loan R Offsets (Refund (Carry 1 Refunds to Fede Political | Lines 11(a)(i) and (ii) litical Party Committees ner Political Committees al Contributions (add Lines a)(iii), (b), and (c)) (Carry als to Line 33, page 5) rs From Affiliated/Other | | 0.00 | | 0.00 |
| (c) Oth (su (su (d) Tot 11() Tot Transfel Party C All Loan R Offsets (Refund (Carry Refunds to Fede Political | litical Party Committees | | 0.00 | | 0.00 |
| (c) Oth (su (su (d) Tot 11() Tot Transfel Party C All Loan R Offsets (Refund (Carry Refunds to Fede Political | ner Political Committees ich as PACs) | | 0.00 | | 0.00 |
| (su (d) Tot 11(Tot Transfer Party C All Loar Loan R Offsets (Refund (Carry 7 Refunds to Fede Political | ch as PACs)al Contributions (add Lines (a)(iii), (b), and (c)) (Carry als to Line 33, page 5) | | | | |
| (d) Tot 11(Tot Transfel Party C All Loan Loan R Offsets (Refund (Carry T Refunds to Fede Political | al Contributions (add Lines a)(iii), (b), and (c)) (Carry als to Line 33, page 5) rs From Affiliated/Other | | | | |
| 11(Tot Transfel Party C All Loan Loan R Offsets (Refund (Carry T Refunds to Fede Political | a)(iii), (b), and (c)) (Carry als to Line 33, page 5) | | 22332.92 | 7 | 36355.92 |
| Tot Transfer Party C All Loan Loan R Offsets (Refund (Carry Refunds to Fede Political | als to Line 33, page 5) | | 22332.92 | | 36355.92 |
| Transfer Party C All Loan R Offsets (Refund (Carry Refunds to Fede Political | rs From Affiliated/Other | | | | |
| Loan Rooffsets (Refund) (Carry Refunds to Fede | ommittees | | | | |
| Loan Rooffsets (Refund) (Carry Tefunds to Fede | | | 0.00 | | 0.00 |
| Loan Rooffsets (Refund) (Carry Tefunds to Fede | Desciond | | 0.00 | | 0.00 |
| Offsets (Refund (Carry Refunds to Fede | ns Received | 7 7 | 0.00 | | 0.00 |
| Offsets (Refund (Carry Refunds to Fede | epayments Received | | 0.00 | | 0.00 |
| (Carry 7 Refunds to Fede Political | To Operating Expenditures | 7 | | 7 | - |
| Refunds to Fede Political | ls, Rebates, etc.) | | | | |
| to Fede Political | Totals to Line 37, page 5) | | 161.10 | | 161.10 |
| Political | s of Contributions Made | | | | |
| | ral Candidates and Other | | | | |
| Othor E | Committees | | 0.00 | | 0.00 |
| | ederal Receipts | | | | |
| | nds, Interest, etc.) | | 0.00 | | 0.00 |
| | rs from Non-Federal and Levin Funds | | | | |
| | -Federal Account | | 0.00 | | 0.00 |
| (110 | om Schedule H3) | 7 7 | 0.00 | | 0.00 |
| (h) Levi | n Funds (from Schedule H5) | | 0.00 | | 0.00 |
| (5) LOVI | and (none obligation into) | | | | |
| (c) Tota | I Transfers (add 18(a) and 18(b)) | | 0.00 | | 0.00 |
| Total Re 12, 13, | eceipts (add Lines 11(d), 14, 15, 16, 17, and 18(c))▶ | | 0.00 | | 36517.0 |
| Total Fe subtrac) | | | 22494.02 | | 36517.02 |

DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 4

| 0.00 0.00 0.00 3998.91 3998.91 0.00 48000.00 | Calendar Year-to-Date 0.00 0.00 7088.02 7088.02 0.00 42000.00 |
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| 51998.91 | 49088.02 |
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DETAILED SUMMARY PAGE

of Disbursements

FEC Form 3X (Rev. 02/2003)

Page 5

| . =0 : 0: 02:=000) | III 3X (Nev. 02/2005) | | | | | |
|---|-------------------------------|-----------------------------------|--|--|--|--|
| III. Net Contributions/Operating Expenditures | COLUMN A Total This Period | COLUMN B Calendar Year-to-Date | | | | |
| 3. Total Contributions (other than loans) (from Line 11(d), page 3) | 22332.92 | 36355.92 | | | | |
| 4. Total Contribution Refunds (from Line 28(d)) | 0.00 | 0.00 | | | | |
| 5. Net Contributions (other than loans) (subtract Line 34 from Line 33) | 22332.92 | 36355.92 | | | | |
| 6. Total Federal Operating Expenditures (add Line 21(a)(i) and Line 21(b))▶ | 3998.91 | 7088.02 | | | | |
| 7. Offsets to Operating Expenditures (from Line 15, page 3) | 161.10 | 161.10 | | | | |
| 8. Net Operating Expenditures (subtract Line 37 from Line 36) | 3837.81 | 6926.92 | | | | |

Use separate schedule(s) for each category of the Detailed Summary Page

| FOR | LINE | NU | MBER | : | PAGE | 6 | OF | 24 |
|--------|--------|----|------|---|------|----|----|----|
| (checl | k only | on | ıe) | | | | | |
| X | 11a [| | 11b | | 11c | 12 | | |
| | 13 | | 14 | | 15 | 16 | | 17 |

| or for commercial purposes, other than using the | he name and address of any political committee to | solicit contributions from such committee. |
|---|---|--|
| NAME OF COMMITTEE (In Full) | OCIATION POLITICAL ACTION CC | |
| Full Name (Last, First, Middle Initial) A. Alexandra Armstrong | | Date of Receipt |
| Mailing Address 3560 Winfield Ln., NW | | 10 07 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y |
| City | State Zip Code | Transaction ID : SA11AI.5433 |
| Washington | DC 20007 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 1000.00 |
| Name of Employer | Occupation | |
| Armstrong Fleming & Moore, Inc | Chairman | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 1000.00 | |
| Full Name (Last, First, Middle Initial) 3. Stuart H Armstrong II | | Date of Receipt |
| Mailing Address 160 Gould St. | | M = M / D = D / Y = Y = Y |
| Ste. 212 | State 7:- Onda | 10 07 2015 |
| City Needham Heights | State Zip Code MA 02494 | Transaction ID : SA11AI.5493 |
| | 02.0 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 250.00 |
| Name of Employer | Occupation | |
| Centinel Financial Group, LLC | Financial Planner | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 500.00 | |
| Full Name (Last, First, Middle Initial) C. James A Barnash | • | Date of Receipt |
| Mailing Address 2845 Landwehr Rd | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5479 |
| Northbrook | IL 60062 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| Edelman Financial Services | Regional Director | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 500.00 | |
| SUBTOTAL of Receipts This Page (optional) | ····· | 1750.00 |
| TOTAL This Period (last page this line number | r only) | |

Use separate schedule(s) for each category of the Detailed Summary Page

| FOR LINE NUMBER: | | | | | PAGE | 7 | OF | 24 | |
|------------------|-----|-------------|----|-----|------|-----|----|----|----|
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| | > | 1 1a | | 11b | | 11c | 12 | ! | |
| | | 13 | | 14 | | 15 | 16 | ; | 17 |

| or for commercial purposes, other than using the | ne name and address of any political committee to | solicit contributions from such committee. |
|--|---|--|
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO | CIATION POLITICAL ACTION CO | PMMITTEE |
| Full Name (Last, First, Middle Initial) Michael A Branham | | Date of Receipt |
| Mailing Address 9 Woodcrest Dr | | 10 07 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y |
| City | State Zip Code | Transaction ID : SA11AI.5483 |
| Burnsville | MN 55337 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 250.00 |
| Name of Employer | Occupation | |
| The Planning Center | Financial Planner and Strategist | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 250.00 | |
| Full Name (Last, First, Middle Initial) 3. Carol S. Craigie | | Date of Receipt |
| Mailing Address 17356 Cornerstone Lane | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5472 |
| Parker | CO 80134 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | С | 200.00 |
| Name of Employer | Occupation | |
| Fiscal Fitness Clubs America | President | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 1000.00 | |
| Full Name (Last, First, Middle Initial) C. Roy Diliberto | | Date of Receipt |
| Mailing Address 3950 Bering Court | | 11 16 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5527 |
| Naples | NJ 34119 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| RTD Financial Advisors | Financial Planner | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 500.00 | |
| SUBTOTAL of Receipts This Page (optional) | | 950.00 |
| TOTAL This Period (last page this line number | <u> </u> | |

Use separate schedule(s) for each category of the Detailed Summary Page

| FO | R LINE | NU | IMBER | : | PAGE | 8 | OF | 24 |
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| | 13 | | 14 | | 15 | 16 | 6 | 17 |

| or for commercial purposes, other than using t | the name and address of any political committee to | solicit contributions from such committee. |
|--|--|--|
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO | OCIATION POLITICAL ACTION CC | OMMITTEE |
| Full Name (Last, First, Middle Initial) Margaret Doviak | | Date of Receipt |
| Mailing Address 201 E Main St | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5471 |
| Norman | OK 73069 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| D.M. Wealth Management | Owner | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 550.00 | |
| Full Name (Last, First, Middle Initial) V. Raymond Ferrara | | Date of Receipt |
| Mailing Address 611 Druid Rd. E | | M = M / D = D / Y = Y = Y |
| Ste. 105 | State 7:- O-1- | 10 07 2015 |
| Clearwater | State Zip Code FL 33756 | Transaction ID : SA11AI.5469 |
| Clearwater | FL 33756 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | С | 2500.00 |
| Name of Employer | Occupation | |
| ProVise Management Group LLC | President and CEO | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 2500.00 | |
| Full Name (Last, First, Middle Initial) Charles E Fitzgerald III | | Date of Receipt |
| Mailing Address 200 S Orange Ave Ste 2025 | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5485 |
| Orlando | FL 32801 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 1000.00 |
| Name of Employer | Occupation | |
| Moisand Fitzgerald Tamayo | Principal and Financial Advisor | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General | | |
| Other (specify) ▼ | 1000.00 | |
| SUBTOTAL of Receipts This Page (optional). | | 4000.00 |
| TOTAL This Period (last page this line number | er only) | |

Use separate schedule(s) for each category of the Detailed Summary Page

| | FOR LINE NUMBER: | | | | | PAGE | 9 | OF | 24 |
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| (check only one) | | | | | | | | | |
| | X | 11a | | 11b | | 11c | 12 | | |
| | | 13 | | 14 | | 15 | 16 | , | 17 |

Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

| or for commercial purposes, other than using the | he name and address of any political committee to | solicit contributions from such committee. |
|---|---|--|
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO | OCIATION POLITICAL ACTION CC | DMMITTEE |
| Full Name (Last, First, Middle Initial) A. Marc S Freedman | | Date of Receipt |
| Mailing Address 8 Essex Center Dr 3rd Flr | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5481 |
| Peabody | MA 01960 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| Freedman Financial | President | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 500.00 | |
| Full Name (Last, First, Middle Initial) Action Cartesian Full Name (Last, First, Middle Initial) | | Date of Receipt |
| Mailing Address 100 Larkspur Landing Circle | | M = M / D = D / Y = Y = Y |
| Suite 110 | State 7:- C-d- | 10 07 2015 |
| City Larkspur | State Zip Code CA 94939 | Transaction ID : SA11AI.5478 |
| Larkspur | CA 94939 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 1000.00 |
| Name of Employer | Occupation | |
| Meritas Wealth Management | Senior Financial Planner | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 1500.00 | |
| Full Name (Last, First, Middle Initial) Charles G Hughes Jr | | Date of Receipt |
| Mailing Address 289 Plymouth Ave | | 12 22 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5548 |
| Brightwaters | NY 11718 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 399.00 |
| Name of Employer | Occupation | |
| CG Hughes Company, LLC | Financial Planner | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General | | |
| Other (specify) ▼ | 399.00 | |
| SUBTOTAL of Receipts This Page (optional) | | 1899.00 |
| TOTAL This Period (last page this line number | r only) | |

Use separate schedule(s) for each category of the Detailed Summary Page

| _ | R LINE | | | : | PAGE | . ′ | 10 | OF | 24 |
|-----|----------|----|-----|---|------|-----|----|----|----|
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| > | 11a | | 11b | | 11c | | 12 | | |
| | 13 | | 14 | | 15 | | 16 | | 17 |

| Full Name (Last, First, Middle Initial) Thomas B Jahncke Mailing Address 2950 Main Ste 650 City Irvine CA 92614 FEC ID number of contributing federal political committee. C C State CA 94019 City City Primary General City City State Zip Code CA 94019 Date of Receipt This Period Transaction ID: SA11AL5596 Amount of Each Receipt this Period Date of Receipt Transaction ID: SA11AL5596 T | or for commercial purposes, other than using NAME OF COMMITTEE (In Full) | the name and address of any political committee OCIATION POLITICAL ACTION C | to solicit contributions from such committee. |
|---|--|---|--|
| Date of Receipt City | Mailing Address 2050 Main Ste 650 City Irvine FEC ID number of contributing federal political committee. Name of Employer Passco Capital Receipt For: Primary General | CA 92614 C Occupation President Aggregate Year-to-Date ▼ | 10 20 2015 Transaction ID : SA11AI.5506 Amount of Each Receipt this Period |
| Mailing Address 26 South Greeley Ave City Chappaqua FEC ID number of contributing federal political committee. Name of Employer Financial Asset Management Receipt For: Primary Other (specify) ▼ Date of Receipt Transaction ID: SA11AI.5484 Amount of Each Receipt this Period 250.00 250.00 | Address 12 Ashdown PI City Half Moon Bay FEC ID number of contributing federal political committee. Name of Employer Johnson Lyman Wealth Advisors Receipt For: Primary General Other (specify) | CA 94019 C Occupation Chairman Aggregate Year-to-Date ▼ | 07 06 2015 Transaction ID : SA11AI.5337 Amount of Each Receipt this Period |
| SUBTOTAL of Receipts This Page (optional) | City Chappaqua FEC ID number of contributing federal political committee. Name of Employer Financial Asset Management Receipt For: Primary General | NY 10514 C Occupation President and Senior Financial Planner Aggregate Year-to-Date ▼ 500.00 | 10 07 2015 Transaction ID : SA11AI.5484 Amount of Each Receipt this Period |
| | SUBTOTAL of Receipts This Page (optional) | _ | 1500.00 |

Use separate schedule(s) for each category of the Detailed Summary Page

| | FOR LINE NUMBER: (check only one) X 11a 11b 11b 14 | | | : | PAGE | 11 | OF | 24 | |
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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

| or for commercial purposes, other than using | the name and address of any political committee to | solicit contributions from such committee. |
|--|--|--|
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASS | OCIATION POLITICAL ACTION CC | OMMITTEE |
| Full Name (Last, First, Middle Initial) Martin Kurtz | | Date of Receipt |
| Mailing Address 1615 5th Ave | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5473 |
| Moline | IL 61265 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 1000.00 |
| Name of Employer | Occupation | |
| The Planning Center | Founder/President | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 1000.00 | |
| Full Name (Last, First, Middle Initial) 3. James Lee | | Date of Receipt |
| Mailing Address 63 Putnam St | | M = M / D = D / Y = Y = Y |
| Ste 202 | | 09 29 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5454 |
| Saratoga Springs | NY 12866 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 250.00 |
| Name of Employer | Occupation | 1 |
| Lee Investment Management | President | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 250.00 | |
| Full Name (Last, First, Middle Initial) C. P. Alan Loss | | Date of Receipt |
| Mailing Address 630 Delp Rd. Ste. 100 | | 12 24 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5601 |
| Lancaster | PA 17601-3035 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| Personal Wealth Advisory, LLC | Financial Planning Consultant | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General | | |
| Other (specify) ▼ | 500.00 | |
| SUBTOTAL of Receipts This Page (optional) | ····· | 1750.00 |
| TOTAL This Period (last page this line numb | er only) | |

Use separate schedule(s) for each category of the Detailed Summary Page

| | _ | LINE | _ | | : | PAGE | 12 | OF | 24 |
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| (0 | che | ck only | or | ne) | | | | | |
| | X | 11a | | 11b | | 11c | 12 | | |
| | | 13 | | 14 | | 15 | 16 | , | 17 |

| or for commercial purposes, other than using the | he name and address of any political committee to | solicit contributions from such committee. |
|---|---|--|
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO | OCIATION POLITICAL ACTION CO | MMITTEE |
| Full Name (Last, First, Middle Initial) A. Daniel B Moisand | | Date of Receipt |
| Mailing Address 6767 N Wickham Rd Ste 215 | | 11 25 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5539 |
| Melbourne | FL 32940 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| Moisand Fitzgerald Tamayo | Principal, Financial Advisor | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 500.00 | |
| Full Name (Last, First, Middle Initial) William T Morrissey | | Date of Receipt |
| Mailing Address PO Box 1610 | | 10 07 / Y = Y = Y = Y |
| City Friday Harbar | State Zip Code WA 98250 | Transaction ID : SA11AI.5476 |
| Friday Harbor | WA 98250 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 250.00 |
| Name of Employer | Occupation | |
| Sound Financial Planning | President | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 250.00 | |
| Full Name (Last, First, Middle Initial) Nicholas A Nicolette | | Date of Receipt |
| Mailing Address 21 Chubby Lane | | 10 07 Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y |
| City | State Zip Code | Transaction ID : SA11AI.5434 |
| Montague | NJ 07827 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 500.00 |
| Name of Employer | Occupation | |
| Sterling Financial Group | Founder/Principal/CFP | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 500.00 | |
| SUBTOTAL of Receipts This Page (optional) | | 1250.00 |
| TOTAL This Period (last page this line number | er only) | |

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| (0 | che | ck only | or | ne) | | | | | |
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| | | 13 | | 14 | | 15 | 16 | | 17 |

| NAME OF COMMITTEE (In Full) | the name and address of any political committee OCIATION POLITICAL ACTION C | |
|--|--|---|
| Full Name (Last, First, Middle Initial) Carmen M Petote Mailing Address 202 McKnight Park Dr City Pittsburgh FEC ID number of contributing federal political committee. Name of Employer Allegiance Financial Advisors | State Zip Code PA 15237-6501 C Occupation President | Date of Receipt 12 17 2015 Transaction ID : SA11AI.5588 Amount of Each Receipt this Period 250.00 |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 250.00 | |
| Full Name (Last, First, Middle Initial) Richard Salmen Mailing Address 11225 College Blvd Ste. 410 City Overland Park FEC ID number of contributing federal political committee. Name of Employer BOK Financial Receipt For: Primary General Other (specify) | State Zip Code KS 66210 C Occupation Financial Planner Aggregate Year-to-Date ▼ 250.00 | Date of Receipt 10 07 2015 Transaction ID: SA11AI.5491 Amount of Each Receipt this Period 250.00 |
| Full Name (Last, First, Middle Initial) Curt Weil Mailing Address 867 Lincoln Ave City Palo Alto FEC ID number of contributing federal political committee. Name of Employer FPA of California Receipt For: Primary General Other (specify) | State Zip Code CA 94301 C Occupation President Aggregate Year-to-Date ▼ 500.00 | Date of Receipt 10 07 2015 Transaction ID : SA11AI.5475 Amount of Each Receipt this Period 500.00 |
| SUBTOTAL of Receipts This Page (optional) | > | 1000.00 |
| TOTAL This Period (last page this line numb | ner only) | |

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| FOR LINE NUMBER: (check only one) X 11a 11b 11b 11 | | | : | PAGE | 1 | 14 | OF | 24 | |
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Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee.

| or for commercial purposes, other than using t | the name and address of any political committee to | solicit contributions from such committee. |
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| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSO | OCIATION POLITICAL ACTION CC |)MMITTEE |
| Full Name (Last, First, Middle Initial) Jack D. White | | Date of Receipt |
| Mailing Address 42 Portwest Ct | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5496 |
| Saint Charles | MO 63303 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | C | 200.00 |
| Name of Employer | Occupation | † |
| Fidelis Financial Planning | Financial Advisor | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 300.00 | |
| Full Name (Last, First, Middle Initial) 3. Dave Yeske | | Date of Receipt |
| Mailing Address 220 Montgomery St | | M M / D D / Y Y Y Y |
| Ste 900 | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5470 |
| San Francisco | CA 94104 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | С | 2500.00 |
| Name of Employer | Occupation | |
| Yeske Buie | Financial Planner | |
| Receipt For: Primary General Other (specify) ▼ | Aggregate Year-to-Date ▼ 3500.00 | |
| Full Name (Last, First, Middle Initial) C. Evelyn M. Zohlen | | Date of Receipt |
| Mailing Address 5011 Argosy Ave. Ste 7 | | 10 07 2015 |
| City | State Zip Code | Transaction ID : SA11AI.5492 |
| Huntington Beach | CA 92649 | Amount of Each Receipt this Period |
| FEC ID number of contributing federal political committee. | С | 200.00 |
| Name of Employer | Occupation | |
| Inspired Financial | President | |
| Receipt For: | Aggregate Year-to-Date ▼ | |
| Primary General Other (specify) ▼ | 450.00 | |
| □ Salot (Specify) ▼ | -50.00 | |
| SUBTOTAL of Receipts This Page (optional). | ····· | 2900.00 |
| TOTAL This Period (last page this line number | er only) | 16999.00 |

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| Use separate schedule(s) by condensation (check only one) Detailed Summary Regs Any information copied from such Reports and Statements may not be acid or used by any position of for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (in Full) FINANCIAD PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Name (Last, First, Middle Initial) A. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State President State: Disbursement For: Senate President State: Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.5460 Amount of Each Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.5460 Amount of Each Disbursement this Period Category' Transaction ID : SB218.5460 Amount of Each Disbursement ID : SB218.5460 Amount of Each Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.5460 Amount of Each Disbursement ID : SB218.5460 Amount of Each Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.5460 Amount of Each Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.5460 Amount of Each Disbursement Compliance Services Cardidates Name Category' Transaction ID : SB218.547 Purpose of Disbursement Compliance Services Candidates Name Category' Transaction ID : SB218.5547 Purpose of Disbursement Compliance Services Candidate Name Category' Transaction ID : SB218.5547 Purpose of Disbursement Compliance Services Candidate Name Category' Transaction ID : SB218.5547 Purpose of Disbursement Compliance Services Candidate Name Category' Transaction ID : SB218.5547 Purpose of Disbursement Compliance Services Candidate Name Category' Transaction ID : SB218.5547 Purpose of Disbursement Total This Period (dast page this line number only). Sa37.81 | SC | CHEDULE B (FEC Form 3X) | | | FOF | R LIN | E N | JMBER: | : | | | PAG | E 15 | OF | 24 |
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| Any information copied from such Reports and Statements may not be sold or used by any person for the purpose of soliciting contributions or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Name (Last, First, Middle Initial) A. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zp Code Dc 20013 Purpose of Disbursement Compliance Services Candidate Name Category/ Type President Other (specify) ▼ State Zp Code Disbursement To: Senate Primary General Primary General Primary General Primary General Primary General Compliance Services Candidate Name Category/ Type Date of Disbursement this Period Amount of Each Disbursement General Primary | | | | | | | L | | | | | | | | |
| or for commercial purposes, other than using the name and address of any political committee to solicit contributions from such committee. NAME OF COMMITTEE (in Pull) FINANCIAL PLANNING ASSOCIATION POLITICAL ACTION COMMITTEE Full Stame (Last, First, Middle Initial) A. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Disbursement Compliance Services Cariodate Name Full Name (Last, First, Middle Initial) B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ State: District Full Name (Last, First, Middle Initial) B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ State Zip Code Other (specify) ▼ Transaction ID: \$8218.5460 Amount of Each Disbursement Disbursement For: Other (specify) ▼ Full Name (Last, First, Middle Initial) Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ Transaction ID: \$8218.547 Amount of Each Disbursement 12 02 2015 Transaction ID: \$8218.5547 Amount of Each Disbursement 2317.51 Date of Disbursement 2317.51 | Δn | v information conied from such Reports and Staten | nents may | not he sold or us | ed by ar | | | | | | of so | | | ution | |
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| A. Evans & Katz, LLC Mailing Address P.O. Box 75357 City | $ \rangle$ | FINANCIAL PLANNING ASSOCIA | TION P | OLITICAL A | CTIO | N C | ON | /MITT | ΓΕΕ | • | | | | | |
| A. Evans & Katz, LLC Mailing Address P.O. Box 75357 City | <u>/_</u> | Full Name (Last First Middle Initial) | | | | | | | | | | | | | |
| Mailing Address P.O. Box 75357 State Zp Code DC 20013 | Α. | , | | | | | | Date of | f Disl | burse | men | t | | | |
| City Washington Disbursement Compliance Services Cardidate Name Office Sought: House President Compliance Services Cardidate Name Office Sought: President Compliance Services Cardidate Name Office Sought: State: Disbursement For: Disbursement For: Senate President Compliance Services Caltegory/ Type Office Sought: House Services Candidate Name Office Sought: Primary General Other (specify) ▼ Disbursement Category/ Type Disbursement Category/ Type Transaction ID : S8218.5358 Amount of Each Disbursement this Period Transaction ID : S8218.5460 Date of Disbursement Transaction ID : S8218.5460 Date of Disbursement Category/ Type Transaction ID : S8218.5460 Date of Disbursement this Period Category/ Type Transaction ID : S8218.5460 Transaction ID : S8218.5460 Date of Disbursement this Period Category/ Type Transaction ID : S8218.5460 Transaction ID : S8218.547 Transaction ID : S8218.540 | | | | | | | _ | M = M | / | D | D | / Y | YY | ■ Y | |
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| Candidate Name Office Sought: House President Primary General President President District: Full Name (Last, First, Middle Initial) B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Washington DC 20013 Purpose of Disbursement Compliance Services Candidate Name Category/ Type Transaction ID : SB21B.5460 Amount of Each Disbursement this Period State: District: Full Name (Last, First, Middle Initial) Category/ Type Disbursement For: General President State: District: Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Other (specify) ▼ State Zip Code Other (specify) ▼ Date of Disbursement this Period Transaction ID : SB21B.547 Date of Disbursement Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Office Sought: House Disbursement For: Category/ Type Office Sought: House Disbursement For: Senate President Senate President Other (specify) ▼ Subtotal Other (specify) | | | | | | | П | | | | | | | | |
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| Office Sought: | | Candidate Name | | | | | | | | | | _ | 102 | 20.30 | |
| State: District: Other (specify) ▼ Full Name (Last, First, Middle Initial) B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Washington DC 20013 Purpose of Disbursement Compliance Services Candidate Name Disbursement For: Other (specify) ▼ Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State District: Date of Disbursement this Period Transaction ID : SB21B.5460 Amount of Each Disbursement this Period Transaction ID : SB21B.5460 Date of Disbursement this Period Transaction ID : SB21B.5547 Date of Disbursement Category/ Type Transaction ID : SB21B.5547 Date of Disbursement Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Transaction ID : SB21B.5547 | | Office Sought: House Disbursen | nent For: | | 1,712 | | - | | |) | | 7 | | | |
| State: District: Full Name (Last, Frist, Middle Initial) B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City | | Senate | Primary | General | | | | | | | | | | | |
| B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City | | | Other (spe | cify) 🔻 | | | | | | | | | | | |
| B. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Washington DC 20013 Purpose of Disbursement Compliance Services Candidate Name Office Sought: House President Primary General Primary Other (specify) ▼ State: District: Transaction ID : SB21B.5460 Amount of Each Disbursement this Period Category/ Type Date of Disbursement this Period Date of Disbursement this Period Transaction ID : SB21B.5460 Amount of Each Disbursement this Period Date of Disbursement this Period Transaction ID : SB21B.5547 Date of Disbursement Other (specify) ▼ Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Transaction ID : SB21B.5547 Amount of Each Disbursement this Period Category/ Type Office Sought: House Primary General Other (specify) ▼ State: District: SUBTOTAL of Disbursements This Page (optional) | _ | | | | | | + | | | | | | | | |
| Mailing Address P.O. Box 75357 City | В. | | | | | | | Date of | f Disl | burse | men | t | | | |
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| Full Name (Last, First, Middle Initial) C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City Washington Purpose of Disbursement Compliance Services Candidate Name Category/ Type Office Sought: House Primary General Primary General Primary General Other (specify) State: Substraction ID: SB21B.5547 Amount of Each Disbursement this Period Category/ Type Other (specify) State: Substraction ID: SB21B.5547 Amount of Each Disbursement this Period 3837.81 | | | , | | | | | | | | | | | | |
| C. Evans & Katz, LLC Mailing Address P.O. Box 75357 City State Zip Code Washington DC 20013 Purpose of Disbursement Compliance Services Candidate Name Category/ Type Office Sought: House Senate Primary General Other (specify) State: District: Substraction ID: SB21B.5547 Transaction ID: SB21B.5547 Amount of Each Disbursement this Period Category/ Type 2317.51 Substraction ID: SB21B.5547 Amount of Each Disbursement this Period Category/ Type 2317.51 | _ | State: District: | | | | | | | | | | | | | |
| Mailing Address P.O. Box 75357 City State Zip Code Washington DC 20013 Purpose of Disbursement Compliance Services Candidate Name Category/ Type Office Sought: House Primary General Other (specify) ▼ State: District: Subtrotal of Disbursements This Page (optional) | | , | | | | | | | | | | | | | |
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| Purpose of Disbursement Compliance Services Candidate Name Category/ Type Category/ Type Category/ Type 2317.51 Office Sought: House Senate Primary General President Other (specify) ▼ State: District: Substrict: 3837.81 | | | | | | | | Trans | sactio | on ID | : SE | 321B.5 | 547 | | |
| Candidate Name Category/ Type Office Sought: House Disbursement For: Senate Primary General Other (specify) State: District: SUBTOTAL of Disbursements This Page (optional) | | | <u> </u> | 20013 | | | \exists | | | | | | | | |
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| angle | FINANCIAL PLANNING ASSOCIA | TION P | OLITICAL A | CTI | ON | CON | MMIT ⁻ | TEE | | | | | | |
| \angle | Full Name (Lock Firek Middle 1995) | | | | | - | | | | | | | | |
| Α. | Full Name (Last, First, Middle Initial) | | | | | | Data o | f Diel | hureer | ment | | | | |
| Λ. | BILL FOSTER FOR CONGRESS | | | | | | Date of Disbursement | | | | | | | |
| | Mailing Address P.O. BOX 9104 | | | | | | 09 18 2015 | | | | | | | |
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| | G. WILLIAM (BILL) FOSTER | | | | egory ype | '/ | | | | | | 100 | 0.00 | |
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| | State: IL District: 11 | | | | | | | | | | | | | |
| _ | Full Name (Last, First, Middle Initial) | | | | | | _ | : | | | | | | |
| В. | BOB CORKER FOR SENATE 201 | 8 INC | | | | | Date o | t Disk | ourser | ment | | | | |
| | Mailing Address 4045 CTONEDDIDGE DADICED | <u></u> | | | | - | м = м 09 | / | 18 | | | 2015 | Y | |
| | Mailing Address 1015 STONEBRIDGE PARK DRIV | | | | | | 09 | _ | 16 | , | 4 | 2013 | | |
| | City | State | Zip Code | | | \dashv | Tuerr | 2004 | חום | . 600 | 5 5 4 4 4 | | | |
| | FRANKLIN | TN | 37069 | | | | ırans | sactio | טו ווכ | . SB2 | 3.5411 | | | |
| | Purpose of Disbursement Contribution | | | | - | 7 | A : | 1 -1 - | | Dist. | | | D | J |
| | Candidate Name | | | | | | Amoun | t of E | acn I | Sbur | semer | it this | reriod | 1 |
| | ROBERT P CORKER Jr. | | | '/ | | | | 250 | 0.00 | | | | | |
| | | nent For: | 2018 | | уре | - | | | 7 | | 7 | | | -1 |
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| _ | State: TN District: | | | | | | | | | | | | | |
| | Full Name (Last, First, Middle Initial) | | | | | | | | | | | | | |
| C. | CITIZENS FOR WATERS | | | | | | Date o | f Disk | burser | ment | | | | |
| | Mailing Address 040 F.O. Dist | | | | | - | M M | / | 10 | | | Y Y | Υ | |
| | Mailing Address 249 E Ocean Blvd #685 | | | | | | 09 | _ | 18 |) | 2 | 2015 | | |
| | | State | Zip Code | | | + | | | | <u> </u> | | | | |
| | Long Beach | CA | 90802 | | | | Trans | sactio | on ID | : SB2 | 3.5398 | | | |
| | Purpose of Disbursement Contribution | | | | _ | 7 | | | | | | | | |
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| | Candidate Name | | | | egory | // | Г. | | | | | 1000 | 0.00 | ٦ |
| | MAXINE WATERS Office Sought: House Disbursen | nent For: | 2016 | Т | уре | | | | | | , | | <u> </u> | _ |
| | | Primary | 2016 General | | | | | | | | | | | |
| | President | Other (spe | | | | | | | | | | | | |
| | State: CA District: 43 | (-1 | <i>y,</i> ▼ | | | | | | | | | | | |
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| SCHEDULE B (FEC Form 3X) | | FOD : 1115 | NUMBER: PAGE 17 OF 24 |
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| NAME OF COMMITTEE (In Full) | | | |
| angle FINANCIAL PLANNING ASSOCIA | ATION POLITICAL A | ACTION CO | MMITTEE |
| Full Name (Last, First, Middle Initial) | | | |
| A. DENNY HECK FOR CONGRESS | | | Date of Disbursement |
| | | | M M / D D / Y Y Y Y |
| Mailing Address PO BOX 235 | | | 09 18 2015 |
| City | State Zip Code | | |
| OLYMPIA | WA 98507 | | Transaction ID: SB23.5407 |
| Purpose of Disbursement | | | |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | 1000.00 |
| DENNIS HECK Office Sought: House Disburse | ment For: 2016 | Туре | 1000.00 |
| Office Sought: House Disburse Senate | Primary General | | |
| President | Other (specify) | | |
| State: WA District: 10 | , , , , , | | |
| Full Name (Last, First, Middle Initial) | | | |
| B. ELIZABETH FOR MA INC | | | Date of Disbursement |
| Mailing Address 55 500 | | | M M / D D / Y Y Y Y |
| Mailing Address PO BOX 290568 | | | 09 18 2015 |
| City | State Zip Code | | Transaction ID - CD22 5422 |
| BOSTON | MA 02129 | | Transaction ID : SB23.5428 |
| Purpose of Disbursement Contribution | | | Amount of Fook Dishurraneest this Dariet |
| Candidate Name | | | Amount of Each Disbursement this Period |
| ELIZABETH WARREN | | Category/ Type | 2500.00 |
| | ment For: 2018 | 1,750 | , |
| X Senate | Primary General | | |
| President | Other (specify) ▼ | | |
| State: MA District: | | | |
| Full Name (Last, First, Middle Initial) | | | Date of Disbursement |
| C. FRIENDS OF DICK DURBIN | | | |
| Mailing Address PO BOX 1949 | | | 09 18 2015 |
| | | | |
| City | State Zip Code | | Transaction ID : SB23.5432 |
| SPRINGFIELD Purpose of Disbursement | IL 62705 | | |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | |
| RICHARD J DURBIN | | Type | 2500.00 |
| | ment For: 2020 | | |
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| SCHEDULE B (FEC Form 3X) | | FOR LINE | NUMBER: PAGE 18 OF 24 |
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| ITEMIZED DISBURSEMENTS | Use separate schedule(s) for each category of the | (check only | one) |
| | Detailed Summary Page | 21b 27 | 22 X 23 24 25 26 28a 28b 28c 29 30b |
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| Full Name (Last, First, Middle Initial) | | | |
| A. FRIENDS OF JEB HENSARLING | | | Date of Disbursement |
| Mailing Address PO BOX 820504 | | | 09 18 2015 |
| Mailing Address FO BOX 020004 | | | 09 10 2013 |
| , | tate Zip Code | | Transaction ID : SB23.5388 |
| DALLAS Purpose of Disbursement | TX 75382 | | 1141134011011 15 : 0520.0000 |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | 1000.00 |
| JEB HENSARLING | | Туре | 1000.00 |
| | ent For: 2016 Primary General | | |
| | Other (specify) | | |
| State: TX District: 05 | (-11)/ | | |
| Full Name (Last, First, Middle Initial) | | | |
| B. FRIENDS OF PAT TOOMEY | | | Date of Disbursement 09 18 2015 |
| Mailing Address 228 S. WASHINGTON ST., SUITE | 115 | | |
| Maining / Marcos 220 S. WASHINGTON ST., SUITE | 113 | | 2010 |
| , | tate Zip Code | | Transaction ID : SB23.5414 |
| ALEXANDRIA Purpose of Disbursement | VA 22314 | | |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | 2500.00 |
| PATRICK JOSEPH TOOMEY Office Sought: House Disbursem | | Туре | 2300.00 |
| | ent For: 2016 Primary General | | |
| | Other (specify) | | |
| State: PA District: | | | |
| Full Name (Last, First, Middle Initial) | | | |
| C. FRIENDS OF SCHUMER | | | Date of Disbursement |
| Mailing Address 192 LEXINGTON AVENUE SUITE | 1001 | | 09 18 2015 |
| | | | |
| , | tate Zip Code NY 10016 | | Transaction ID: SB23.5423 |
| Purpose of Disbursement | 10010 | | |
| Contribution | | Amount of Each Disb | Amount of Each Disbursement this Period |
| Candidate Name CHARLES E SCHUMER | | Category/ | 2500.00 |
| | ent For: 2016 | Туре | |
| | Primary General | | |
| President | Other (specify) | | |
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| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION | TION POLITICAL AC | CTION CO | MMITTEE |
| A. FRIENDS OF SHERROD BROWN | | | Date of Disbursement |
| Mailing Address PO BOX 15293 | 7. O. I. | | 09 15 2015 |
| WASHINGTON | tate Zip Code DC 20003 | | Transaction ID : SB23.5383 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name SHERROD BROWN | | Category/ Type | 2500.00 |
| Senate President | ent For: 2018 Primary General Other (specify) | | |
| State: OH District: Full Name (Last, First, Middle Initial) | | | |
| B. JEFF MERKLEY FOR OREGON | | | Date of Disbursement |
| Mailing Address PO BOX 14172 | | | 09 18 2015 |
| PORTLAND | tate Zip Code OR 97293 | | Transaction ID : SB23.5425 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name JEFFREY ALAN MERKLEY | | Category/ Type | 2500.00 |
| Senate X | ent For: 2020 Primary General Other (specify) | | |
| Full Name (Last, First, Middle Initial) C. KIRK FOR SENATE | | | Date of Disbursement |
| Mailing Address P.O. BOX 2594 | | | 09 18 2015 |
| , | tate Zip Code IL 60690 | | Transaction ID : SB23.5415 |
| Purpose of Disbursement Contribution Candidate Name | Category/ | Amount of Each Disbursement this Period | |
| ∑ Senate | eent For: 2016 Primary ☐ General Other (specify) ▼ | Type | 2500.00 |
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| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIATION | TION POLITICAL AC | CTION CO | MMITTEE |
| Full Name (Last, First, Middle Initial) A. MALONEY FOR CONGRESS | | | Date of Disbursement |
| Mailing Address 49 EAST 92ND ST | | | 09 18 2015 |
| NEW YORK | tate Zip Code NY 10128 | | Transaction ID : SB23.5399 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| CAROLYN B. MALONEY | The same of the sa | Category/ Type | 1000.00 |
| Senate | nent For: 2016 Primary General Other (specify) | | |
| Full Name (Last, First, Middle Initial) B. MIKE CRAPO FOR US SENATE Mailing Address P.O. BOX 1948 | | | Date of Disbursement M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y |
| | tate Zip Code | | |
| BOISE Purpose of Disbursement | ID 83701 | | Transaction ID : SB23.5410 |
| Contribution Candidate Name | | | Amount of Each Disbursement this Period |
| MICHAEL D CRAPO | | Category/ Type | 2500.00 |
| X Senate | nent For: 2016 Primary General Other (specify) | | |
| Full Name (Last, First, Middle Initial) C. MONTANANS FOR TESTER | | | Date of Disbursement |
| Mailing Address PO BOX 1135 | | | 09 18 2015 |
| HELENA | tate Zip Code MT 59624 | | Transaction ID : SB23.5424 |
| Purpose of Disbursement Contribution Candidate Name JON TESTER | | Category/ Type | Amount of Each Disbursement this Period 2500.00 |
| Office Sought: House Disbursem | nent For: 2018 Primary General Other (specify) | Nr. | |
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| <u></u> | Full Name (Last, First, Middle Initial) | | | |
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| | Mailing Address PO BOX 2013 | | | 09 18 2015 |
| | City | State Zip Code | | |
| | SALEM | MA 01970 | | Transaction ID : SB23.5384 |
| | Purpose of Disbursement | | | |
| | Contribution | | 11 | Amount of Each Disbursement this Period |
| | Candidate Name | | Category/ | 1000.00 |
| | SETH MOULTON Office Sought: Y House Disburser | ment For: 2016 | Туре | 1000.00 |
| | | nent For: 2016 Primary General | | |
| | President | Other (specify) | | |
| | State: MA District: 06 | , , | | |
| | Full Name (Last, First, Middle Initial) | | | |
| B. | PETE KING FOR CONGRESS CC | MMITTEE | | Date of Disbursement |
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| | Mailing Address PO BOX 1428 | | | 09 18 2015 |
| | City | State Zip Code | | Transaction ID - CD22 5200 |
| | SEAFORD | NY 11783 | | Transaction ID : SB23.5390 |
| | Purpose of Disbursement Contribution | | | Amount of Fook Dishurasment this Deviced |
| - | Candidate Name | | البسيا | Amount of Each Disbursement this Period |
| | PETER T. KING | | Category/ Type | 1000.00 |
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| | | Primary General | | |
| | President | Other (specify) ▼ | | |
| | State: NY District: 02 | | | |
| _ | Full Name (Last, First, Middle Initial) REED COMMITTEE | | | Date of Disbursement |
| Ο. | REED COMMITTEE | | | M M / D D / Y Y Y Y |
| | Mailing Address PO BOX 8628 | | | 09 18 2015 |
| | | | | |
| | City CRANSTON | State Zip Code RI 02920 | | Transaction ID: SB23.5422 |
| | Purpose of Disbursement | 02920 | | |
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| | Candidate Name | | Category/ | 0500.00 |
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| A. ROBERT HURT FOR CONGRESS Mailing Address PO BOX 8 | 6 | | Date of Disbursement M M / D D / Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y Y |
| | State Zip Code | | 00 10 2010 |
| CHATHAM Purpose of Disbursement | VA 24531 | | Transaction ID: SB23.5389 |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name ROBERT HURT | | Category/ Type | 1000.00 |
| Senate President | nent For: 2016 Primary General Other (specify) | | |
| State: VA District: 05 Full Name (Last, First, Middle Initial) | | | |
| B. ROYCE CAMPAIGN COMMITTEE | <u> </u> | | Date of Disbursement |
| Mailing Address PO BOX 3249 | | | 09 18 2015 |
| FULLERTON | State Zip Code CA 92834 | | Transaction ID : SB23.5391 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name ED ROYCE | | Category/ Type | 1000.00 |
| | ment For: 2016 Primary General Other (specify) ▼ | | |
| Full Name (Last, First, Middle Initial) C. RUBEN HINOJOSA FOR CONGRESS | | | Date of Disbursement |
| Mailing Address 10125 N. 10TH STREET, SUITE E | | | 09 18 2015 |
| MCALLEN | State Zip Code TX 78504 | | Transaction ID : SB23.5403 |
| Purpose of Disbursement Contribution Candidate Name RUBEN E. HINOJOSA | | Category/ | Amount of Each Disbursement this Period |
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| Full Name (Last, First, Middle Initial) | | | |
| A. SCOTT GARRETT FOR CONGRE | SS | | Date of Disbursement |
| | | | M M / D D / Y Y Y Y |
| Mailing Address P.O. BOX 905 | | | 09 18 2015 |
| City | State Zip Code | | |
| NEWTON | NJ 07860 | | Transaction ID : SB23.5394 |
| Purpose of Disbursement | | | |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | 1000.00 |
| SCOTT GARRETT Office Sought: House Disburse | ment For: 2016 | Туре | |
| Senate Sought. | Primary General | | |
| President | Other (specify) ▼ | | |
| State: NJ District: 05 | ,, ,, | | |
| Full Name (Last, First, Middle Initial) | | | |
| B. SHELBY FOR U S SENATE | | | Date of Disbursement |
| Mailian Adduses DOOT OFFICE DOVINGS | | | M M / D D / Y Y Y Y Y |
| Mailing Address POST OFFICE BOX 1091 | | | 09 18 2015 |
| City | State Zip Code | | Transaction ID - CD22 5400 |
| TUSCALOOSA | AL 35403 | | Transaction ID : SB23.5408 |
| Purpose of Disbursement Contribution | | | Amount of Fook Dichurances this Device |
| Candidate Name | | | Amount of Each Disbursement this Period |
| RICHARD C SHELBY | | Category/ Type | 2500.00 |
| | ment For: 2016 | | , |
| X Senate | Primary General | | |
| President | Other (specify) ▼ | | |
| State: AL District: | | | |
| Full Name (Last, First, Middle Initial) | | | Date of Disbursement |
| C. SHERMAN FOR CONGRESS | | | |
| Mailing Address 777 S. FIGUEROA ST., STE. 405 |) | | 09 18 _2015 _ |
| | | | |
| City | State Zip Code | | Transaction ID: SB23.5400 |
| LOS ANGELES Purpose of Disbursement | CA 90017 | | |
| Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name | | Category/ | |
| BRAD SHERMAN | | Type | 1000.00 |
| | ment For: 2016 | | |
| Senate President | Primary General | | |
| State: CA District: 30 | Other (specify) ▼ | | |
| S.G.O. OA BIOLIOL 30 | | | |
| SUBTOTAL of Disbursements This Page (optional). | | | 4500.00 |
| 1 10 (1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1 | | | |
| TOTAL This Period (last page this line number only |) | | |

| SCHEDULE B (FEC Form 3X) | Use separate schedule(s) | FOR LINE I | |
|--|--|------------------------------------|---|
| ITEMIZED DISBURSEMENTS | for each category of the Detailed Summary Page | (check only 21b 27 | one) 22 X 23 24 25 26 28a 28b 28c 29 30b |
| Any information copied from such Reports and Statem or for commercial purposes, other than using the nam | ents may not be sold or use and address of any political | ed by any perso al committee to | on for the purpose of soliciting contributions solicit contributions from such committee. |
| NAME OF COMMITTEE (In Full) FINANCIAL PLANNING ASSOCIA | TION POLITICAL AG | CTION CO | MMITTEE |
| Full Name (Last, First, Middle Initial) A. TEXANS FOR SENATOR JOHN C | ORNYN INC | | Date of Disbursement |
| Mailing Address PO BOX 13026 | | | 09 18 2015 |
| AUSTIN | itate Zip Code TX 78711 | | Transaction ID : SB23.5429 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name JOHN CORNYN Office Sought: House Disburser | nent For: 2020 | Category/ Type | 2500.00 |
| Senate X | Primary General Other (specify) ▼ | | |
| Full Name (Last, First, Middle Initial) B. TIM SCOTT FOR SENATE | | | Date of Disbursement |
| Mailing Address 1405 ASHLEY RIVER ROAD | | | 09 18 2015 |
| CHARLESTON | State Zip Code SC 29407 | | Transaction ID : SB23.5418 |
| Purpose of Disbursement Contribution | | | Amount of Each Disbursement this Period |
| Candidate Name TIMOTHY E SCOTT | | Category/ Type | 2500.00 |
| Senate X | nent For: 2016 Primary General Other (specify) | | |
| Full Name (Last, First, Middle Initial) C. VOTETIPTON.COM | | | Date of Disbursement |
| Mailing Address PO BOX 1582 | | | 09 18 2015 |
| CORTEZ | State Zip Code CO 81321 | | Transaction ID : SB23.5395 |
| Purpose of Disbursement Contribution Candidate Name | | Category/ | Amount of Each Disbursement this Period |
| Senate | nent For: 2016 Primary General Other (specify) | Type | 1000.00 |
| SUBTOTAL of Disbursements This Page (optional) | | | 6000.00 |
| TOTAL This Period (last page this line number only). | | ····· | 48000.00 |